

Name of the Issue:		GTPL Hathway Limited		
1	Type of Issue (IPO/FPO)	IPO		
2	Issue Size (Rs. mn) <i>*Source: Prospectus dated June 27, 2017</i>	4,848.00		
3	Grade of issue along with name of the rating agency			
	Name	NA		
	Grade	NA		
4	Subscription Level (Number of times) Source: Basis of Allotment as finalized in consultation with the Designated Stock Exchange being National Stock Exchange of India Limited ("NSE") <i>*The above figure is before technical rejections</i>	1.55*		
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) allotment in the issue*	50.00%		
	(ii) at the end of the 1 st Quarter immediately after listing of the issue [#]	N.A.		
	(iii) at the end of 1st FY (March 31, 2018) [#]	N.A.		
	(iv) at the end of 2nd FY (March 31, 2019) [#]	N.A.		
	(v) at the end of 3rd FY (March 31, 2020) [#]	N.A.		
	<i># QIB Holding not disclosed as reporting for relevant fiscal years have not been completed.</i>			
	<i>* Source: Source: Exchange filings</i>			
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges)			
		(Rs. mn)		
	Parameters	1st FY (March 31, 2018)*	2nd FY (March 31, 2019)*	3rd FY (March 31, 2020)*
	Income from operations	N.A.	N.A.	N.A.
	Net Profit for the period	N.A.	N.A.	N.A.
	Paid-up equity share capital	N.A.	N.A.	N.A.
	Reserves excluding revaluation reserves	N.A.	N.A.	N.A.
	<i>* Financials not disclosed as reporting for the relevant fiscal years has not been completed.</i>			
7	Trading Status in the scrip of the issuer			
	Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited. The Shares have not been suspended or delisted.			
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2018)*	N.A.		
	(ii) at the end of 2nd FY (March 31, 2019)*	N.A.		

(iii) at the end of 3rd FY (March 31, 2020)*

N.A.

* Trading status not disclosed as reporting for the relevant fiscal years has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2018)*	N.A.	N.A.
(ii) at the end of 2nd FY (March 31, 2019)*	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2020)*	N.A.	N.A.

* Changes in Directors not disclosed as reporting for the relevant fiscal years has not been completed

9 Status of implementation of project/commencement of commercial production

(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus: **Not applicable**

(ii) Actual implementation: **Not Applicable**

(iii) Reasons for delay in implementation, if any: **Not Applicable**

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(Rs. mn)

Expenditure Items	Amount to be financed from Net Proceeds	Estimated schedule of deployment of Net Proceeds for Fiscal		
		2018	2019	2020
Funding working capital requirements of our Company	2,289.38	2,277.29	12.09	-
General corporate purposes	30.64	30.64	-	-
Total	2,320.02	2,307.93	12.09	-

Notes: As disclosed in the Prospectus after Issue Expenses and post deduction of Offer for Sale Proceeds

(ii) Actual utilization

Not available as reporting for the relevant period has not been completed

(iii) Reasons for deviation, if any

Not available as reporting for the relevant period has not been completed

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds - Not Applicable

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document – Not Applicable

(iii) Any other reservations expressed by the monitoring agency about the end use of funds - Not applicable

12 Pricing Data

Issue Price (Rs.): 170

Designated Stock Exchange: NSE

Listing Date: 4-Jul-17

Price parameters	At close of listing day	At close of 30th calendar day from listing day#	At close of 90th calendar day from listing day#	As at the end of 1st FY after the listing of the issue (March 31, 2018)#			As at the end of 2nd FY after the listing of the issue (March 31, 2019)#			As at the end of 3rd FY after the listing of the issue (March 31, 2020)#		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	171.65	N.A	N.A	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
CNX NIFTY	9,613.30	N.A	N.A	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Source: NSE Website

Information not provided as reporting for the relevant fiscal years has not been completed

13 Basis for Issue Price

Accounting ratio	As disclosed in the Offer Document ⁽¹⁾	At the end of 1st FY (March 31, 2018) ⁽²⁾⁽³⁾	At the end of 2nd FY (March 31, 2019) ⁽²⁾⁽³⁾	At the end of 3rd FY (March 31, 2020) ⁽²⁾⁽³⁾	
EPS	Issuer:	8.24	Not Available	Not Available	Not Available
	Peer Group:				
	Hathway Cable & Datacom Limited	-1.96	Not Available	Not Available	Not Available
	Den Network Limited	-14.64	Not Available	Not Available	Not Available
	Siti Cable Network Limited	-0.02	Not Available	Not Available	Not Available
	Ortel Communications Limited	3.93	Not Available	Not Available	Not Available
Industry Avg	Not Available	Not Available	Not Available	Not Available	
P/E	Issuer:	20.63	Not Available	Not Available	Not Available
	Peer Group:				
	Hathway Cable & Datacom Limited	Not Available	Not Available	Not Available	Not Available
	Den Network Limited	Not Available	Not Available	Not Available	Not Available
	Siti Cable Network Limited	Not Available	Not Available	Not Available	Not Available
	Ortel Communications Limited	19.85	Not Available	Not Available	Not Available
Industry Avg	Not Available	Not Available	Not Available	Not Available	
RoNW	Issuer:	15.10	Not Available	Not Available	Not Available
	Peer Group:				
	Hathway Cable & Datacom Limited	-15.58	Not Available	Not Available	Not Available
	Den Network Limited	-17.95	Not Available	Not Available	Not Available
	Siti Cable Network Limited	-0.29	Not Available	Not Available	Not Available

Accounting ratio	As disclosed in the Offer Document ⁽¹⁾	At the end of 1st FY (March 31, 2018) ⁽²⁾⁽³⁾	At the end of 2nd FY (March 31, 2019) ⁽²⁾⁽³⁾	At the end of 3rd FY (March 31, 2020) ⁽²⁾⁽³⁾
Ortel Communications Limited	8.55	Not Available	Not Available	Not Available
Industry Avg	Not Available	Not Available	Not Available	Not Available
Issuer:	47.35	Not Available	Not Available	Not Available
Peer Group:				
Hathway Cable & Datacom Limited	12.61	Not Available	Not Available	Not Available
Den Network Limited	81.58	Not Available	Not Available	Not Available
Siti Cable Network Limited	7.45	Not Available	Not Available	Not Available
Ortel Communications Limited	45.94	Not Available	Not Available	Not Available
Industry Avg	Not Available	Not Available	Not Available	Not Available

Notes: (1) Sourced from Prospectus dated June 27, 2017. Disclosure is based on the standalone financial information disclosed in the Prospectus.

(2) Disclosure is based on the financial results filed with the Stock Exchange

(3) Information not provided as the relevant fiscal year has not completed

(i) EPS as reported in company filings

(ii) Price earnings ratio calculated by dividing the market value of the shares of the companies, by the basic EPS of the companies for Fiscal Year ending

(iii) Return of net worth has been computed as Net profit after tax for Fiscal Year ending divided by the Networth for equity shareholders at the end of the year.

(iv) Net Asset Value per Equity Share has been computed as net worth at the end of the year divided by the total number of Equity Shares outstanding as at the end of the year.

14 Any other material information: NA