

Name of the Issue:		Avenue Supermarts Limited			
1	Type of Issue (IPO/FPO)	IPO			
2	Issue Size (Rs. mn) <i>*Source: Prospectus dated March 14, 2017</i>	18,700.00			
3	Grade of issue along with name of the rating agency				
	Name	NA			
	Grade	NA			
4	Subscription Level (Number of times) <i>*Source: Final Post Issue Monitoring Report</i> <i>The above figure is net of withdrawals and technical/ multiple rejections</i>	105.01*			
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges				
	Particulars				%
	(i) allotment in the issue*				5.01%
	(ii) at the end of 1st FY (March 31, 2017) #				7.41%
	(iii) at the end of 2nd FY (March 31, 2018) #				N.A.
	(iv) at the end of 3rd FY (March 31, 2019) #				N.A.
	# QIB Holding not disclosed as reporting for relevant fiscal years have not been completed.				
	* Source: Source: Exchange filings				
	** Minutes for basis of allotment dated March 17, 2017				
6	Financials of the issuer (as per the annual financial results submitted to stock exchanges)				(Rs. mn)
	Parameters	1st FY (March 31, 2017)*	2nd FY (March 31, 2018)*	3rd FY (March 31, 2019)*	
	Income from operations	11,8977.0	N.A.	N.A.	
	Net Profit for the period	4787.5	N.A.	N.A.	
	Paid-up equity share capital	6240.8	N.A.	N.A.	
	Reserves excluding revaluation reserves	3,2177.0	N.A.	N.A.	
	* Financials not disclosed as reporting for the relevant fiscal years has not been completed.				
7	Trading Status in the scrip of the issuer				
	Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited. The Shares have not been suspended or delisted.				
	Particulars				Status
	(i) at the end of 1st FY (March 31, 2017)*				Frequently Traded
	(ii) at the end of 2nd FY (March 31, 2018)*				N.A.
	(iii) at the end of 3rd FY (March 31, 2019)*				N.A.
	* Trading status not disclosed as reporting for the relevant fiscal years has not been completed.				

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2017)*	None	-
(ii) at the end of 2nd FY (March 31, 2018)*	N.A.	N.A.
(iii) at the end of 3rd FY (March 31, 2019)*	N.A.	N.A.

* Changes in Directors not disclosed as reporting for the relevant fiscal years has not been completed

9 Status of implementation of project/ commencement of commercial production

(i) Details of Estimated Schedule of Implementation of Projects forming part of the Objects of the Issue as per Prospectus: **Not applicable**

(ii) Actual implementation: **Not Applicable**

(iii) Reasons for delay in implementation, if any: **Not Applicable**

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Expenditure Items	Amount to be financed from Net Proceeds	Estimated schedule of deployment of Net Proceeds for Fiscal		
		2018	2019	2020
Repayment or prepayment of a portion of loans and redemption or earlier redemption of NCDs availed by our Company	10,800.00	6,250.00	3,200.00	1,350.00
Construction and purchase of fit outs for new stores	3,666.00	799.74	1,433.13	1,433.13
General corporate purposes	3,907.49	3,907.49	-	-
Total	18,373.49	10,957.23	4,633.13	2,783.13

Notes: As disclosed in the Prospectus after Issue Expenses

(ii) Actual utilization

Expenditure Items	Utilised upto March 31, 2017 (Rs. mn)
Repayment or prepayment of a portion of loans and redemption or earlier redemption of NCDs availed by our Company	-
Construction and purchase of fit outs for new stores	-
General corporate purposes	196.0
Total	196.0

(iii) Reasons for deviation, if any

Not Applicable

11 Comments of monitoring agency, if applicable

(i) Comments on use of funds - Not Applicable

(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document – Not Applicable

(iii) Any other reservations expressed by the monitoring agency about the end use of funds - Not applicable

12 Pricing Data

Issue Price (Rs.):

299

Designated Stock Exchange:

BSE

Listing Date:

21-Mar-17

Price parameters	At close of listing day	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2017)			As at the end of 2nd FY after the listing of the issue (March 31, 2018)#			As at the end of 3rd FY after the listing of the issue (March 31, 2019)#		
				Closing price	High (during the FY)	Low (during the FY)	Closing price ⁽³⁾	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	640.6	756.65	N.A	637.95	657.50	558.75	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
CNX NIFTY	9,121.50	9,136.40	N.A	9,173.75	9,191.70	9,019.30	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.

Source: NSE Website

Information not provided as reporting for the relevant fiscal years has not been completed

(1) 30th calendar day has been taken as listing date plus 29 calendar days

(2) 90th calendar day has been taken as listing date plus 89 calendar days

13 Basis for Issue Price

Accounting ratio	As disclosed in the Offer Document ⁽¹⁾	At the end of 1st FY (March 31, 2017) ⁽²⁾⁽³⁾	At the end of 2nd FY (March 31, 2018) ⁽²⁾⁽³⁾	At the end of 3rd FY (March 31, 2019) ⁽²⁾⁽³⁾
EPS	Issuer:	5.68	8.49	Not Available
	Peer Group:			
	Future Retail Limited	0.66	7.81	Not Available
	Trent Limited	18.94	2.55	Not Available
Industry Avg	Not available	5.18	Not Available	Not Available
P/E	Issuer:	52.64	75.14	Not Available
	Peer Group:			
	Future Retail Limited	250.23	34.23	Not Available
	Trent Limited	109.24	104.18	Not Available
Industry Avg	179.735	69.20	Not Available	Not Available
RoNW	Issuer:	21.0	12.46	Not Available
	Peer Group:			
	Future Retail Limited	0.78	14.42	Not Available
	Trent Limited	4.38	5.48	Not Available
Industry Avg	Not Available	9.95	Not Available	Not Available
NAV per share based on balance sheet	Issuer:	27.03	61.56	Not Available
	Peer Group:			
	Future Retail Limited	39.67	54.12	Not Available
	Trent Limited	432.75	46.60	Not Available
Industry Avg	Not Available	50.36	Not Available	Not Available

Notes: (1) Sourced from Prospectus dated March 14, 2017. Disclosure is based on the standalone financial information disclosed in the Prospectus for Fiscal 2017.
(2) Disclosure is based on the financial results filed with the Stock Exchange (3) Information not provided as the relevant fiscal year has not completed

(i) Basic EPS as reported in company filings

(ii) Diluted EPS as reported in company filings

(iii) Price earnings ratio calculated by dividing the market value of the shares of the companies, by the basic EPS of the companies for Fiscal Year ending

(iv) Return of net worth has been computed as Net profit after tax for Fiscal Year ending divided by the Networth for equity shareholders at the end of the year.

(v) Net Asset Value per Equity Share has been computed as net worth at the end of the year divided by the total number of Equity Shares outstanding as at the end of the year.

14 Any other material information: NA