



**Motilal Oswal Financial Services Limited**

CIN: L67190MH2005PLC153397

Regd. Off.: Motilal Oswal Tower,

Rahimtullah Sayani Road,

Opp. Parel ST Depot,

Prabhadevi, Mumbai – 400025

Board: +91 22 7193 4200 / 4263

Fax: +91 22 5036 2365

March 14, 2024

**To,  
The Manager,  
Listing Department  
BSE Limited**

P. J. Towers, Dalal Street,

Fort, Mumbai – 400 001

**Script Code: 973481**

**Sub.: Intimation for payment of Interest and Principal amount of matured Non-Convertible Debentures**

Dear Sir/Madam,

Pursuant to the provisions of Regulation 57 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the SEBI Circular No. SEBI/HO/DDHS/DDHS\_Div1/P/CIR/2022/0000000103 dated July 29, 2022 (as amended from time to time), we wish to inform the Exchange that the Company has redeemed Series M-1/F.Y.22/F.Y.24, Rated, Senior, Secured, Listed, Transferable, Redeemable, Principal Protected Market Linked Non-Convertible Debentures (“Debentures” or “NCDs”) having the face value of Rs. 10,00,000/- (Rupees Ten Lakhs Only) each, as per details mentioned below:

(a) Whether Interest payment/redemption payment made (yes/no): **YES** (Payment was made for Interest and Principal both).

(b) Details of Interest payments:

Sr. No.	Particulars	Details
1.	ISIN	INE338I07073
2.	Issue size	78,00,00,000
3.	Interest Amount to be paid on due date	2,99,18,981
4.	Frequency - quarterly/monthly	On Maturity
5.	Change in frequency of payment (if any)	No
6.	Details of such change	Not Applicable
7.	Interest payment record date	07/03/2024
8.	Due date for interest payment (DD/MM/YYYY)	14/03/2024
9.	Actual date for interest payment (DD/MM/YYYY)	14/03/2024

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10.	Amount of interest paid	2,99,18,981
11.	Date of last interest payment	21/03/2023
12.	Reason for non-payment/delay in payment	Not Applicable

(c) Details of redemption payments:

Sr. No.	Particulars	Details
1.	ISIN	INE338I07073
2.	Type of redemption (full/partial)	Full
3.	If partial redemption, then	
	a. By face value redemption	Not Applicable
	b. By quantity redemption	Not Applicable
4.	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	Not Applicable
	b. Pro-rata basis	Not Applicable
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Maturity
6.	Redemption date due to put option (if any)	Not Applicable
7.	Redemption date due to call option (if any)	Not Applicable
8.	Quantity redeemed (No. of NCDs)	158
9.	Due date for redemption/maturity (Original)	14/03/2024
10.	Actual date for redemption (DD/MM/YYYY)	14/03/2024
11.	Amount redeemed	15,80,00,000
12.	Outstanding amount (Rs.)	Nil
13.	Date of last Interest payment	21/03/2023

Kindly take the same on record.

Thanking you,  
Yours faithfully,

**For Motilal Oswal Financial Services Limited**

**Kailash Purohit**  
**Company Secretary & Compliance Officer**