

NOTICE TO CREDITORS

IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH COMPANY APPLICATION NO. 1049 OF 2017

IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS OF THE COMPANIES ACT, 2013

AND

IN THE MATTER OF THE SCHEME OF AMALGAMATION OF MOTILAL OSWAL SECURITIES LIMITED WITH MOTILAL OSWAL FINANCIAL SERVICES LIMITED AND THEIR RESPECTIVE SHAREHOLDERS

MOTILAL OSWAL FINANCIAL SERVICES LIMITED, a Company incorporated under the provisions of the Companies Act, 1956 and having its Registered Office at Motilal Oswal Tower, Rahimtullah Sayani Road, Opposite Parel ST Depot, Prabhadevi, Mumbai 400025, Maharashtra.

...Applicant Company / Transferee Company

To,

The Creditors of Motilal Oswal Financial Services Limited

NOTICE OF COMPANY APPLICATION

Notice is hereby given that by an order dated 22nd December, 2017, the National Company Law Tribunal, Mumbai Bench ("**Tribunal**") has directed the Applicant Company to issue notice to its creditors under Section 230(3) of the Companies Act, 2013 with a direction to submit their representations, if any, in connection with the proposed scheme of amalgamation of Motilal Oswal Securities Limited ("**Transferor Company**") with Motilal Oswal Financial Services Limited ("**Applicant Company / Transferee Company**") and their respective shareholders.

Any creditor desirous of making representation, if any, may do so by filing their representation with the Tribunal and serving a copy of such representation simultaneously upon the Transferee Company.

Please note that the following documents are enclosed along with this Notice for your information and reference:

1. Notice of the Meeting of Equity Shareholders.
2. Explanatory Statement along with Annexures comprising of Scheme of Amalgamation.

Sd/-

Motilal Oswal
Chairman appointed for the Meeting
(DIN: 00024503)

Place: Mumbai

Date: 10th January, 2018

Encl: As above