

Motilal Oswal Financial Services Limited
CIN: L67190MH2005PLC153397
Regd. Off.: Motilal Oswal Tower,
Rahimtullah Sayani Road,
Opp. Parel ST Depot,
Prabhadevi, Mumbai – 400025
Board: +91 22 7193 4200 / 4263
Fax: +91 22 5036 2365

October 10, 2023

To,
The General Manager,
Department of Corporate Services,
BSE Limited
P.J. Towers Dalal Street
Mumbai – 400001
BSE scrip code: 532892

Sub.: Report on Complaints

Ref.: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement between Motilal Oswal Financial Services Limited ("Transferor Company" or "Resulting Company" or "MOFSL" or "the Company") and ¹Glide Tech Investment Advisory Private Limited ("Transferee Company" or "Glide") and Motilal Oswal Wealth Limited ("Demerged Company" or "MOWL") and their respective shareholders ("the Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

Dear Sir/Madam,

This is in reference to the Scheme filed by the Company with BSE Limited ("BSE") on August 16, 2023 and subsequent hosting of the said Scheme along with other relevant documents by BSE on its website on September 15, 2023.

As per Para I(A)(6) of the SEBI Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, the Company is required submit a "Report on Complaints" (under prescribed format in Annexure IV to the said SEBI Circular) containing the details of complaints/comments received by the Company on the Draft Scheme from various sources, within 7 days of expiry of 21 days from the date of filing of the Scheme with the Exchanges and hosting of the same on its website.

¹The name of 'Glide Tech Investment Advisory Private Limited' has been changed to 'Motilal Oswal Broking and Distribution Private Limited' w.e.f. August 18, 2023, vide Certificate of Incorporation for change of name dated August 18, 2023 issued by the Registrar of Companies ("ROC"), Mumbai. Further, it has been converted to public limited Company with the name of 'Motilal Oswal Broking and Distribution Limited' vide Certificate of Incorporation for conversion dated October 05, 2023 issued by the ROC, Mumbai.



Motilal Oswal Financial Services Limited

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The period of 21 days from the hosting of said documents by the BSE on its website expired on October 06, 2023, accordingly, we attach herewith a "Report on Complaints", as "Annexure A" to this letter.

You are requested to take this on record and issue your No Objection Certificate at the earliest.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited



Kailash Purohit

Company Secretary & Compliance Officer

ICSI Membership No.: A28740

Place: Mumbai



Encl.: As above.

Motilal Oswal Financial Services Limited

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Annexure A**Part A**

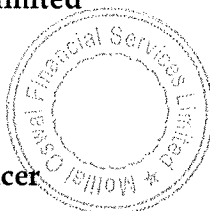
Sr. No.	Particulars	Number
1.	Number of Complaints received directly	Nil
2.	Number of Complaints forwarded by Stock Exchange	Nil
3.	Total number of Complaints/comments received (1+2)	Nil
4.	Number of Complaints resolved	Not Applicable
5.	Number of Complaints pending	Not Applicable

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)
1.	Not Applicable		

For Motilal Oswal Financial Services Limited**Kailash Purohit****Company Secretary & Compliance Officer**

ICSI Membership No.: A28740



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October 04, 2023

To,

Listing Department

National Stock Exchange of India limited

The Deputy Manager,

Listing Department,

Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai – 400051

NSE Symbol: MOTILALOF5

Sub: Report on Complaints

Ref: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 for the proposed Scheme of Arrangement between Motilal Oswal Financial Services Limited ("Transferor Company" or "Resulting Company" or "MOFSL" or "the Company") and ¹Glide Tech Investment Advisory Private Limited ("Transferee Company" or "Glide") and Motilal Oswal Wealth Limited ("Demerged Company" or "MOWL") and their respective shareholders ("the Scheme") under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013.

Dear Sir/Madam,

This is in reference to the Scheme filed by the Company with National Stock Exchange of India Limited ("NSE") on August 16, 2023 and subsequent hosting of the said Scheme along with other relevant documents by NSE on its website on September 8, 2023.

As per Para I(A)(6) of the SEBI Circular no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023, the Company is required submit a "Report on Complaints" (under prescribed format in Annexure IV to the said SEBI Circular) containing the details of complaints/comments received by the Company on the Draft Scheme from various sources, within 7 days of expiry of 21 days from the date of filing of the Scheme with the Exchanges and hosting of the same on its website.

The period of 21 days from the hosting of said documents by the NSE on its website expired on September 29, 2023, accordingly, we attach herewith a "Report on Complaints", as "Annexure A" to this letter.



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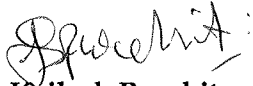
You are requested to take this on record and issue your No Objection Certificate at the earliest.

¹ The Name of Glide Tech Investment Advisory Private Limited has been changed to Motilal Oswal Broking and Distribution Private Limited w.e.f. August 18, 2023, vide Certificate of Incorporation for change of name dated August 18, 2023 issued by Registrar of Companies, Mumbai.

Thanking you,

Yours faithfully,

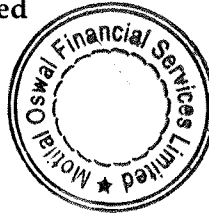
For Motilal Oswal Financial Services Limited



Kailash Purohit

Company Secretary & Compliance Officer

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Encl.: As above.

Place: Mumbai

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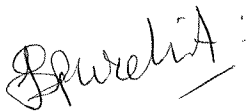
Annexure A**Part A**

Sr. No.	Particulars	Number
1.	Number of complaints received directly	Nil
2.	Number of complaints forwarded by Stock Exchange	Nil
3.	Total Number of complaints/comments received (1+2)	Nil
4.	Number of complaints resolved	Not Applicable
5.	Number of complaints pending	Not Applicable

Part B

Sr. No.	Name of complainant	Date of complaint	Status (Resolved/Pending)
1.	Not Applicable		

For Motilal Oswal Financial Services Limited



Kailash Purohit
Company Secretary & Compliance Officer
ICSI Membership No.: A28740

