

Motilal Oswal Financial Services Ltd

Q3FY22 & 9MFY22

Consolidated Ex-MOHFL financials



Particulars (Rs mn)	Q3FY22	Q3FY21	YoY (%)	Q2FY22	QoQ (%)	9MFY22	9MFY21	YoY (%)
Total Revenues (Ex-MTM)	9,061	5,700	59%	9,006	1%	24,740	15,894	56%
Operating expenses	2,384	1,563	53%	2,287	4%	6,639	4,386	51%
Personnel costs	2,078	1,490	40%	1,922	8%	5,624	4,148	36%
Other costs	842	594	42%	802	5%	2,438	1,633	49%
Total costs	5,304	3,646	45%	5,011	6%	14,701	10,167	45%
EBITDA	3,757	2,055	83%	3,995	-6%	10,039	5,727	75%
Depreciation	111	101	10%	115	-4%	322	288	12%
Interest	894	359	149%	602	48%	1,974	1,024	93%
PBT	2,752	1,595	73%	3,278	-16%	7,744	4,415	75%
Tax	609	424	44%	785	-22%	1,901	1,146	66%
Operating PAT (1)	2,143	1,170	83%	2,493	-14%	5,843	3,268	79%
MTM PAT	51	2,123	-98%	2,672	-98%	3,642	5,159	-29%
Exceptional item	-	-	-	-	-	-	-666	-
Reported PAT	2,194	3,293	-33%	5,164	-58%	9,485	7,762	22%
Total Comprehensive Income	1,876	4,193	-55%	5,811	-68%	9,422	9,445	0%

1. Operating PAT is excluding MTM on fund based investments

Consolidated Ex-MOHFL balance sheet

Particulars (Rs bn)	9MFY22	FY21
Sources of Funds		
Net worth	53.0	43.9
Borrowings	31.1	28.4
Deferred tax liability	0.3	1.0
Minority Interest	0.3	0.4
Total Liabilities	84.6	73.7
Application of Funds		
Fixed assets (net block)	3.4	3.4
Investment	51.9	47.7
Loans and Advances	14.5	10.6
Net current assets	14.8	12.0
Total Assets	84.6	73.7



For any query, please contact :

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