

Motilal Oswal Financial Services Ltd

Q2FY22 & H1FY22

Consolidated Ex-MOHFL financials



Particulars (Rs mn)	Q2FY22	Q2FY21	YoY (%)	Q1FY22	QoQ (%)	H1FY22	H1FY21	YoY (%)
Total Revenues (Ex-MTM)	9,006	5,597	61%	6,673	35%	15,679	10,194	54%
Operating expenses	2,287	1,591	44%	1,968	16%	4,255	2,824	51%
Personnel costs	1,922	1,374	40%	1,624	18%	3,546	2,659	33%
Other costs	802	577	39%	794	1%	1,596	1,039	54%
Total costs	5,011	3,542	41%	4,385	14%	9,396	6,521	44%
EBITDA	3,995	2,055	94%	2,288	75%	6,282	3,673	71%
Depreciation	115	98	18%	96	19%	211	187	13%
Interest	602	325	85%	478	26%	1,080	665	62%
PBT	3,278	1,633	101%	1,713	91%	4,992	2,820	77%
Tax	785	455	72%	506	55%	1,291	722	79%
Operating PAT (1)	2,493	1,177	112%	1,207	107%	3,700	2,098	76%
MTM PAT	2,672	1,731	54%	919	191%	3,591	3,036	18%
Exceptional item	-	-	-	-	-	-	-666	-
Reported PAT	5,165	2,908	78%	2,126	143%	7,291	4,469	63%
Total Comprehensive Income	5,811	3,391	71%	1,736	235%	7,547	5,252	44%

1. Operating PAT is excluding MTM on fund based investments

Consolidated Ex-MOHFL balance sheet

Particulars (Rs bn)	H1FY22	FY21
Sources of Funds		
Net worth	50.9	43.9
Borrowings	23.9	28.4
Deferred tax liability	1.4	1.0
Minority Interest	0.3	0.4
Total Liabilities	76.4	73.7
Application of Funds		
Fixed assets (net block)	3.5	3.4
Investment	50.0	47.7
Loans and Advances	13.0	10.6
Net current assets	9.9	12.0
Total Assets	76.4	73.7



For any query, please contact :

Shalibhadra Shah

Chief Financial Officer

📞 91-22-71934917 / 9819060032

✉️ shalibhadrashah@motilaloswal.com

Rakesh Shinde

VP–Investor Relations

📞 91-22-71935510 / 9920309311

✉️ rakesh.shinde@motilaloswal.com