

# **Motilal Oswal Financial Services Ltd**

## **Q4FY24 & FY24**

## Consolidated Ex-MOHFL financials

Particulars (Rs mn)	Q4FY24	Q4FY23	YoY (%)	Q3FY24	QoQ (%)	FY24	FY23	YoY (%)
<b>Total Revenues</b>	<b>16,061</b>	<b>8,973</b>	<b>79%</b>	<b>12,364</b>	<b>30%</b>	<b>51,165</b>	<b>35,474</b>	<b>44%</b>
Operating expenses	3,616	2,033	78%	2,782	30%	11,368	8,609	32%
Personnel costs	3,466	2,437	42%	2,686	29%	11,805	8,990	31%
Other costs	1,320	922	43%	1,046	26%	4,717	3,731	26%
<b>Total costs</b>	<b>8,402</b>	<b>5,391</b>	<b>56%</b>	<b>6,515</b>	<b>29%</b>	<b>27,890</b>	<b>21,331</b>	<b>31%</b>
<b>EBITDA</b>	<b>7,659</b>	<b>3,581</b>	<b>114%</b>	<b>5,849</b>	<b>31%</b>	<b>23,275</b>	<b>14,143</b>	<b>65%</b>
Depreciation	223	127	76%	223	0%	754	532	42%
Interest	2,215	1,270	74%	1,946	14%	7,354	3,524	109%
<b>PBT</b>	<b>5,221</b>	<b>2,185</b>	<b>139%</b>	<b>3,680</b>	<b>42%</b>	<b>15,167</b>	<b>10,087</b>	<b>50%</b>
Tax	1,315	640	105%	931	41%	3,802	2,555	49%
<b>Operating PAT</b>	<b>3,906</b>	<b>1,545</b>	<b>153%</b>	<b>2,749</b>	<b>42%</b>	<b>11,364</b>	<b>7,532</b>	<b>51%</b>
Fund Based PAT	3,012	-747	-	3,486	-14%	11,754	452	2499%
<b>Reported PAT</b>	<b>6,918</b>	<b>798</b>	<b>767%</b>	<b>6,236</b>	<b>11%</b>	<b>23,119</b>	<b>7,984</b>	<b>190%</b>
Total Comprehensive Income	5,936	289	1951%	7,377	-20%	24,968	7,519	232%

## Consolidated Ex-MOHFL balance sheet

Particulars (Rs bn)	Mar-24	Mar-23
<b>Sources of Funds</b>		
Net worth	83.3	59.9
Borrowings	107.7	74.2
Deferred tax liability	3.1	0.2
<b>Total Liabilities</b>	<b>194.1</b>	<b>134.3</b>
<b>Application of Funds</b>		
Fixed assets (net block)	5.9	4.5
Investment	73.5	56.4
Loans and Advances	60.1	34.4
Net current assets	54.6	38.9
<b>Total Assets</b>	<b>194.1</b>	<b>134.3</b>



MOTILAL OSWAL

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