

Motilal Oswal Financial Services Ltd

Q4FY23 & FY23

Consolidated Ex-MOHFL financials

Particulars (Rs mn)	Q4FY23	Q3FY23	QoQ (%)	Q4FY22	YoY (%)	FY23	FY22	YoY (%)
Total Revenues	9,355	8,610	9%	9,253	1%	35,842	33,244	8%
Operating expenses	2,033	2,274	-11%	2,214	-8%	8,609	8,885	-3%
Personnel costs	2,437	2,268	7%	2,332	5%	8,990	7,955	13%
Other costs	904	745	21%	924	-2%	3,714	2,985	24%
Total costs	5,374	5,288	2%	5,469	-2%	21,313	19,825	8%
EBITDA	3,981	3,322	20%	3,784	5%	14,529	13,419	8%
Depreciation	127	110	15%	150	-16%	532	421	26%
Interest	1,185	523	127%	1,019	16%	3,439	2,336	47%
PBT	2,670	2,689	-1%	2,615	2%	10,558	10,662	-1%
Tax	627	572	10%	689	-9%	2,538	2,413	5%
Operating PAT	2,042	2,117	-4%	1,926	6%	8,019	8,248	-3%
Fund Based PAT	-708	425	-	-28	-	502	3,921	-87%
Reported PAT	1,334	2,542	-48%	1,898	-30%	8,521	12,169	-30%
Total Comprehensive Income	826	3,013	-73%	2,041	-60%	8,056	12,579	-36%

FY22 and FY23 financials have been reinstated after regrouping of other income with fund based income.

Consolidated Ex-MOHFL balance sheet

Particulars (Rs bn)	FY23	FY22
Sources of Funds		
Net worth	59.9	55.4
Borrowings	74.2	36.2
Deferred tax liability	0.2	0.2
Total Liabilities	134.3	91.9
Application of Funds		
Fixed assets (net block)	4.5	3.5
Investment	56.4	55.4
Loans and Advances	34.4	14.7
Net current assets	38.9	18.4
Total Assets	134.3	91.9



MOTILAL OSWAL

For any query, please contact :

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