

Motilal Oswal Financial Services Ltd

Q3FY24 & 9MFY24

Consolidated Ex-MOHFL financials

Particulars (Rs mn)	Q3FY24	Q3FY23	YoY (%)	Q2FY24	QoQ (%)	9MFY24	9MFY23	YoY (%)
Total Revenues	12,364	9,801	26%	12,167	2%	35,104	26,501	32%
Operating expenses	2,782	2,214	26%	2,797	-1%	7,752	6,577	18%
Personnel costs	2,686	2,332	15%	2,787	-4%	8,339	6,553	27%
Other costs	1,046	924	13%	1,295	-19%	3,397	2,809	21%
Total costs	6,515	5,469	19%	6,879	-5%	19,488	15,939	22%
EBITDA	5,849	4,332	35%	5,288	11%	15,616	10,562	48%
Depreciation	223	150	49%	155	44%	532	405	31%
Interest	1,946	1,019	91%	1,728	13%	5,139	2,254	128%
PBT	3,680	3,163	16%	3,405	8%	9,946	7,902	26%
Tax	931	691	35%	848	10%	2,487	1,914	30%
Operating PAT	2,749	2,471	11%	2,557	8%	7,459	5,987	25%
Fund Based PAT	3,486	-35	-	2,427	-	8,742	1,199	-
Reported PAT	6,236	2,436	156%	4,984	-	16,201	7,186	125%
Total Comprehensive Income	7,377	2,578	186%	5,226	-	19,033	7,230	163%

Consolidated Ex-MOHFL balance sheet

Particulars (Rs bn)	Dec-23	Mar-23
Sources of Funds		
Net worth	76.3	59.9
Borrowings	98.0	74.2
Deferred tax liability	2.7	0.2
Total Liabilities	177.1	134.3
Application of Funds		
Fixed assets (net block)	5.6	4.5
Investment	69.8	56.4
Loans and Advances	64.2	34.4
Net current assets	37.5	38.9
Total Assets	177.1	134.3



MOTILAL OSWAL

For any query, please contact :

Shalibhadra Shah

Chief Financial Officer

📞 91-22-71934917 / 9819060032

✉ shalibhadrashah@motilaloswal.com

Chetan Parmar

Sr. VP–Investor Relations

📞 91-22-71906600 / 7400312700

✉ chetan.parmar@motilaloswal.com