

# Motilal Oswal Financial Services Ltd

## Additional Slides | Q1 FY17 Earnings Update



**Efforts into building competencies & capabilities leading to tangible business results**

# Consolidated financials – Ex-Aspire Housing Finance

Particulars <i>Rs million</i>	Q1 FY17	Q4 FY16	Change (%) Q-o-Q	Q1 FY17	Q1 FY16	Change (%) Y-o-Y	FY16
	Jun 30, 2016	Mar 31, 2016		Jun 30, 2016	Jun 30, 2015		Mar 31, 2016
<b>Total Revenues</b>	<b>2,649</b>	<b>2,262</b>	<b>17%</b>	<b>2,649</b>	<b>1,913</b>	<b>38%</b>	<b>8,747</b>
Operating expenses	706	578	22%	706	472	50%	2,300
Personnel costs	596	632	-6%	596	548	9%	2,277
Other costs	313	347	-10%	313	338	-7%	1,417
Total costs	1,615	1,557	4%	1,615	1,358	19%	5,993
EBITDA	1,034	705	47%	1,034	555	86%	2,754
Depreciation	69	89	-23%	69	75	-8%	339
Interest	220	207	6%	220	135	63%	652
Exceptional items	112	0	nm	112	0	nm	-
<b>PBT</b>	<b>857</b>	<b>408</b>	<b>110%</b>	<b>857</b>	<b>346</b>	<b>148%</b>	<b>1,763</b>
Tax	175	105	66%	175	90	95%	444
Minority Interest	20	2	1012%	20	5	316%	19
<b>Reported PAT</b>	<b>661</b>	<b>301</b>	<b>120%</b>	<b>661</b>	<b>251</b>	<b>163%</b>	<b>1,300</b>
EPS - Basic	4.6	2.1		4.6	1.8		9.1
EPS - Diluted	4.6	2.1		4.6	1.7		9.1
No.of shares outstanding (million) - FV Rs 1/share	143	142		143	141		142



# Consolidated balance sheet – Ex-Aspire Housing Finance

<i>Rs million</i>	As on Jun 30, 2016	As on Mar 31, 2016
<b>Sources of Funds</b>		
Networth	14,712	13,956
Loan funds	9,466	7,450
Minority interest	105	82
Deferred tax liability	134	65
<b>Total</b>	<b>24,417</b>	<b>21,552</b>

<b>Application of Funds</b>		
Fixed assets (net block)	2,836	2,885
Investments	15,811	13,571
Deferred tax asset	-	-
Current Assets (A)	15,613	14,365
- <i>Sundry debtors</i>	8,665	7,055
- <i>Cash &amp; Bank Balances</i>	1,740	2,673
- <i>Loans &amp; Advances</i>	4,074	3,558
- <i>Other Assets</i>	1,134	1,079
Current liabilities (B)	9,843	9,269
Net current assets (A-B)	5,770	5,096
<b>Total</b>	<b>24,417</b>	<b>21,552</b>



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## Thank You

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