

Motilal Oswal Financial Services Limited

CIN: L67190MH2005PLC153397 Regd. Office: Motilal Oswal Tower;

Rahimtullah Sayani Road, Opp. Parel ST Depot,

Prabhadevi, Mumbai - 400025.

Board: +91 22 3980 4200 / 7193 4200

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September 14, 2018

BSE Limited
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400001
Security Code: 532892

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400051 Symbol: MOTILALOFS

Sub: Allotment of equity shares pursuant to exercise of Employee Stock Options

Dear Sir/Madam,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform the Exchange that the Finance Committee of the Company at its Meeting held on September 14, 2018 has approved an allotment of 1,13,025 equity shares to those option grantees who had exercised their options under the following "Motilal Oswal Financial Services Limited - Employees' Stock Option Schemes ("ESOP Schemes") of the Company:-

Name of the Scheme	No. of shares allotted
ESOP Scheme V	26,865
ESOP Scheme VI	34,660.
ESOP Scheme VII	51 <b>,5</b> 00
Total	1,13,025

The said equity shares will rank pari-passu with the existing equity shares of the Company in all respects.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Motilal Oswal Financial Services Limited

Kailash Purohit

Company Secretary & Compliance Officer